Case 04-29682-CMB Doc 156-1 Filed 05/17/12 Entered 05/17/12 14:32:45 Desc Case 04-29682-CMB Doc 153 Filed 02/14/12 Entered 02/14/12 14:26:36 Desc Main Document Page 1 of 1

IN	THE	UNITED STATES BANKRUPTCY COURT	
FOR	THE	WESTERN DISTRICT OF PENNSYLVANIA	

In re: Cernuto Incorporated,		)	Case No.: 04-29682 CMI
	ted,	)	Chapter 7
Debtor.		)	Document No.:

## TRUSTEE'S SECOND REPORT OF UNCLAIMED FUNDS

The Chapter 7 Trustee, Charles O. Zebley, Jr., Esquire ("Trustee"), files the following Second Report of Unclaimed Funds pursuant to 11 U.S.C. §347(a) and Bankruptcy Rule 3011 as follows:

- 1. After the Court approved the Trustee's proposed distribution of the estate, Trustee distributed the entire balance of estate funds pursuant to the same. The checks set forth below came back.
- Claim 2 Sparmon Fischler: Check No. 10106 made payable to Sparmon Fischler for \$420.90 representing payment of its claim (No. 2) was neither returned nor cashed. The check is now stale, and Trustee stopped payment on it.
- 3. Claim 28 Pittsburgh Publishing Company: Check No. 10130 made payable to Pittsburgh Publishing Company for \$25.78 representing payment of its claim (No. 28) was neither returned nor cashed. The check is now stale, and Trustee stopped payment on it.
- 4. Claim 41 Blue Linx Corp./fka Georgia Pacific Corp.: Check No. 10141 made payable to Blue Linx Corp./fka Georgia Pacific Corp. for \$7,935.71 representing payment of its claim (No. 41) was neither returned nor cashed. The check is now stale, and Trustee stopped payment on it. The Funds
- 5. Trustee tenders to the clerk his check for \$8,382.39 representing the sum of the above unclaimed funds. A copy of the check is attached hereto as Exhibit "A."

ZEBLEY MEHALOV & WHITE, P.C.

Dated: February 14, 2012

BY/s/ Charles O. Zebley, Jr., Charles O. Zebley, Jr., Trustee PA I.D. No. 28980
Zebley Mehalov & White, P.C. P.O. Box 2124
Uniontown, PA 15401
(724) 439-9200

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re: (	CERNUT	O, INCO	<b>ORPOR</b>	ATED
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Case # 04-29682

Debtor

Chapter 7

#### AFFIDAVIT AND IDENTIFICATION OF CREDITOR

I, Dale Baird, acting in my capacity as Corporate Credit Manager of BlueLinx Corporation ("Creditor"), do hereby declare as follows:

- 1) Creditor filed the claim in this case, and is entitled to the Unclaimed Funds in this matter. I have provided herewith evidence of my personal identification, authority, and claim/debtor linkage.
- 2) Creditor does not know why the funds were not received originally, but presumably due to a mailing error and/or our address change, which was not duly noticed to the Trustee or Court. Our correct contact information is:

BlueLinx Corporation ATTN: Dale Baird / Corporate Credit Manager 4300 Wildwood Parkway Atlanta, GA 30339

3) Creditor has not previously sold or assigned the unclaimed account, nor the underlying claim that generated same. Creditor is still the owner of the funds, is entitled to payment, and has not engaged any party to make any filing for these funds, other than that which is made herewith.

I hereby certify that the foregoing statements are true and correct to the best of my knowledge and belief. Respectfully submitted this \_2c / day of \_Apr./\_\_, 2012.

BlueLinx Cor	poration	ON W Band
Name of Cred	itor	Signature: Dale Baird
Creditors FEI	N# 77-D62-735/	Correct, Current Phone # 770-953-4983
Sworn to and	Subscribed before me on this	State of Glove City/County of Covo
	SUNITALIS SUNITA SUNITALIS SUNITALIS SUNITALIS SUNITA SUNITA SUNITA SUNITA S	

## **INCUMBENCY CERTIFICATE**

The undersigned, Sara E. Epstein, Secretary of BlueLinx Corporation, a Georgia corporation (the "Company"), hereby certifies on behalf of the Company as follows:

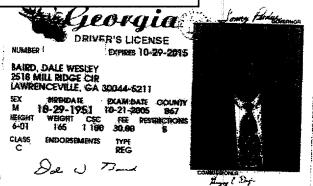
- 1. That I am the duly elected, qualified and acting Secretary of the Company.
- 2. That the following person is, on or as of the date hereof, a duly elected or qualified and acting officer of the Company as listed below and that the signature set forth opposite his name is such person's genuine signature:

<u>Name</u>	<u>Title</u>	<u>Signature</u>
Dale W. Baird	Corporate Credit Manager	Qa/3am
Authority of C	orporate Rep	
		77

IN WITNESS WHEREOF, the undersigned has executed this Certificate as of the 25<sup>th</sup> day of April, 2012.

Sara E. Epstein
Secretary

ID of Corporate Rep



Case 04-29682-CMB Doc 156-1 Filed 05/17/12 Entered 05/17/12 14:32:45 Desc Exhibit Page 5 of 11 Case 04-29682-CMB Filed 05/15/06 Page 1 of 11

FORM B10 (Official Form 10) (04/05)

YL C D C Harton			
United States Bankruptcy Court Western	DISTRICT OF Pennsylvania	PROOF OF CLAIM	
Name of Debtor Cernuto Incorporated d/b/a C & C Lumber Building Supplies	Case Number Chapter 7		
	04-29002	FILED	
NOTE: This form should not be used to make a claim for an administration of the case. A "request" for payment of an administrative expense may be	ve expense arising after the commencement		
Name of Creditor (The person or other entity to whom the debtor owes		**************************************	
money or property): BlueLinx Corporation f/k/a	Lineck box if you are aware that	06 MAY 15 ATT 1	
Georgia-Pacific Corporation Distribution	anyone else has filed a proof of claim relating to your claim. Attach	··· ··· ··· ·· ·	
	copy of statement giving particulars.		
Name and address where notices should be sent: BlueLinx Corporation	Check box if you have never		
Attn: Alva Birks	received any notices from the		
4100 Wildwood Parkway, 2nd Floor	bankruptcy court in this case.  Check box if the address differs	-	
Atlanta, Georgia 30339 Telephone number: (770) 953-7531	from the address on the envelope		
	sent to you by the court.	THIS SPACE IS FOR COURT USE ONLY	
Account or other number by which creditor identifies debtor:	Check here		
400 763 200030	a previously i	iled claim, dated 08/06/04	
1. Basis for Claim			
★ Goods sold	Retiree benefits as defined in 11 U.S	.C. 8 1114(a)	
Services performed From Creditor's files, submitted as evidence of	Carrier and commenced of	fill out below)	
	of Case gits of SS#:  opensation for services p	erformed	
linkage	to		
		date)	
Z. Date dept was incurred:	3. If court judgment, date obtained:		
01/29/03			
4. Total Amount of Claim at Time Case Filed: \$188,085.71		\$188,085.71	
(unsecured)  If all or part of your claim is secured or entitled to priority, also com		) (Total)	
Check this box if claim includes interest or other charges in addition to interest or additional charges.	o the principal amount of the claim. Attach	itemized statement of all	
5. Secured Claim.	7. Unsecured Priority Claim.		
Check this box if your claim is secured by collateral (including a	☐ Check this box if you have an unsecu	red priority claim	
right of setoff).	Amount entitled to priority \$		
Brief Description of Collateral:  Real Estate Motor Vehicle	Specify the priority of the claim:  Wages, salaries, or commissions (	m to \$10,000 #	
Other	I days before timing of the heatrons	CV Delition or descation of the 1	
Value of Collateral: \$	debtor's business, whichever is ear  Contributions to an employee ben	tier - 11 U.S.C. § 507(a)(3).	
	☐ Up to \$2,225* of deposits toward	purchase, lesse, or rental of	
Amount of arrearage and other charges at time case filed included in secured claim, if any: \$	§ 507(a)(6).	family, or household use - 11 U.S.C.	
	Alimony, maintenance, or support or child - 11 U.S.C. § 507(a)(7).	owed to a spouse, former spouse,	
6. Unsecured Nonpriority Claim s 188,085,71		mental units-11 U.S.C. § 507(a)(8).	
Check this box if: a) there is no collateral or lien securing your	Other - Specify applicable paragra	ph of 11 U.S.C. § 507(a)().	
claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.	*Amounts are subject to adjustment on 4/1/C respect to cases commenced on or after	77 and overy 3 years thereafter with The date of adjustment, \$10,000 and	
	180-day limits apply to cases filed on or		
8. Credits: The amount of all payments on this claim has been credited an	nd deducted for the purpose of making	HIS SPACE IS POR COURT USE ONLY	
this proof of claim.	1		
9. Supporting Documents: Attach copies of supporting documents, s		1	
orders, invoices, itemized statements of ranning accounts, contracts, court ju agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL			
not available, explain. If the documents are voluminous, attach a summary.		*	
10. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-			
addressed envelope and copy of this proof of claim			
Date Sign and print the name and title, if any, of the credit	tor or other person authorized to file		
May 5, 2006 this claim (attach copy of power of attorney, if any): Alva Bikks, Collections - Bl	une inter		
I DI			

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 30, 2011

## BLUELINX HOLDINGS INC.

Current info, including address, of (Exact name of registrant as specified in its charter) Creditor 001-32383 77-0627356 Delaware (Commission File Number) (IRS Employer Identification No.) (State or other Jurisdiction of Incorporation) 30339 4300 Wildwood Parkway, Atlanta, Georgia (Zip Code) (Address of Principal Executive Offices) Registrant's telephone number, including area code: (770) 953-7000 Not applicable (Former name or former address if changed since last report.)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) ☐ Pre-commoncement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) 1

## Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On September 30, 2011. Bluel inx Corporation ("BlueLinx"), a wholly owned subsidiary of BlueLinx Holdings Inc. (the "Company") and Wells REIT II -Wildwood Properties ("Landlord") entered into a Seventh Amendment to Lease Agreement (the "Seventh Amendment") modifying the lease agreement (the "Original Lease Agreement" and, as subsequently amended, the "Lease Agreement") for BlueLinx' corporate headquarters located at 4100 and 4300 Wildwood Parkway, Atlanta, Georgia.

Under the terms of the Seventh Amendment, Bluel.inx will be released from its obligations under located at 4100 Wildwood Parkway. Atlanta, Georgia (the "4100 Building"). The provisions of the and present address at 4300 Wildwood Parkway, Atlanta, Georgia, remain in effect. Bluel.inx is obligated to surrender 2012.

Under the Seventh Amendment, BlueLinx is obligated to pay to Landlord, on or before January 31, 2012, a space remittance fee in the amount of \$5.000,000 in consideration of Landlord's agreement to release BlueLinx from all obligations related to the 4100 Building. In addition to the space remittance fee, BlueLinx is obligated to pay to Landlord the sum of \$1,200,000 on or before December 31, 2013; provided, however, that in the event Landlord enters into one or more leases for all or any portion of the 4100 Building prior to December 31, 2013, Landlord may invoice BlueLinx for fifty percent of the \$1,200,000, to be paid within 30 days of such invoice, with the balance to be paid not later than December 31, 2013. In addition, the Seventh Amendment provides that upon payment by BlueLinx of the space remittance fee and delivery to Landlord of an irrevocable, unconditional letter of credit in favor of Landlord in the amount of \$900,000, Landlord in the amount of \$1,500,000.

The Lease Agreement contains customary events of default. These events of default include, among others, BlueLinx' failure to pay rent when due and BlueLinx' breach of its other obligations under the Lease Agreement if the breach remains uncured for 30 calendar days after written notice from the Landlord. If BlueLinx defaults under the Lease Agreement, the Landlord is entitled, among other things, to immediately terminate the Lease Agreement and to accelerate all rent due under the Lease Agreement for the remainder of the lease term, discounted to present value. Such discount shall be calculated by using a discount factor of eight percent for the remaining rent over the then fair market value of the premises for the remainder of the term of the Leas Agreement, discounted to present value by using a discount factor of eight percent. The current term of the Lease Agreement ends on January 31, 2019.

Case 04-29682-CMB Doc 156-1 Filed 05/17/12 Entered 05/17/12 14:32:45 Desc Exhibit Page 8 of 11

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLUELINX HOLDINGS INC.

By: /s/ H. Douglas Goforth

H. Douglas Goforth

Chief Financial Officer & Treasurer

Dated: October 6, 2011

#### IRREVOCABLE LIMITED POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENT, that I, <u>Dale Baird</u>, acting in my capacity as <u>Corporate Credit Manager for BlueLinx Corporation</u> (hereinafter "Claimant") hereby appoint <u>John J. Marshall of JM PARTNERS LLC</u> (hereinafter "Agent") as my lawful attorney-in-fact to seek recovery of the undistributed, unclaimed, undelivered, or otherwise dormant tenders of funds held for Claimant in the *United States Bankruptcy Court for the Western District of Pennsylvania*, Case # 04-29682 / Cernuto, Incorporated.

I further grant the attorney authority to do whatever is necessary and proper to recover the above referenced funds as fully as it might or could do if acting on its own behalf as owner of the funds, and hereby confirms all that the attorney shall lawfully do or cause to be done. Nevertheless, the attorney shall have no authority to incur any financial obligation or to make any expenditure on behalf of Claimant. All funds collected on behalf the Claimant shall be collected solely in the name of the Claimant, and any fee due to Agent shall only be due upon receipt of funds from the Court. Any checks collected may be negotiated thru escrow, but solely for the purpose of remitting the net payable to Claimant, and no withdrawals, offsets, or deductions – other than agreed to in writing by the Claimant – may be made for such funds.

In construing this instrument where the context so requires, the singular includes the plural. This Power of Attorney shall apply <u>EXCLUSIVELY</u> to funds owed to Claimant and on an official Unclaimed Funds Registry or Ledger as of the date of executing of this Power, and shall remain inforce only for so long as such funds remain uncollected.

Signed this	2	6 4 day of Apr. 1, 2012
FOR/BY:	Blu	eLinx Corporation
		e W David
Signa	ture $-L$	Dale Baird

**NOTARY SEAL** 

State of Georgia County of Cobb Date 4/26/12

The above named <u>Dale Baird</u> known to be the individual described in, and holding the position designated in the foregoing instrument, appeared before me and acknowledged the execution thereof to be his/her free act and deed.

Notary's Name (Print)

My Commission Expires on:

30/2015

ignature

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re: CERNUTO, INCORPORATED

Case # **04-29682** 

Debtor

Chapter 7

## IDENTIFICATION OF ATTORNEY-IN-FACT

I, John J. Marshall, acting in my capacity as Managing Member of JM Partners LLC, itself the Attorney in Fact for BlueLinx Corp (hereinafter "Creditor") state and declare as follows:

1) The Creditor is the owner of that certain Claim as is indicated on the register of claims, along with those certain Unclaimed Funds generated from, by and for the benefit of such Claim. Evidence of same is included herewith. My photo ID information is as follows:



Phone: 804-740-2972 Fax: 804-740-2973

## **JM Partners LLC**

Consulting - Investments

John J. Marshall Managing Member

jmp.consulting@verizon.net

12201 Gayton Road, Suite 220 Richmond, VA 23238-8203

2) I have made all efforts required to know to the best of my knowledge that there is no other firm or individual who would be entitled to the benefit of the aforementioned Claim or Unclaimed Funds, and I have not engaged any other party to assist with the recovery of same. Once you approve the Application – or if you have any questions about this filing, or the account in general – please direct the payment as follows:

JM Partners LLC ATTN: John J. Marshall 12201 Gayton Road Suite 220 Richmond, VA 23238-8203

804-740-2972 804-740-2973 FAX jmarshall@jmpartnersllc.com

I hereby certify that the foregoing statements are true and correct to the best of my knowledge and belief.

John J. Marshall Managing Member

For: JM Partners LLC

Case 04-29682-CMB Doc 156-1 Filed 05/17/12 Entered 05/17/12 14:32:45 Desc Evidence and Supporting Documents Estated to Englished Funds Recovery filing INDEX TO ENCLOSURES

## **Unclaimed Funds Recovery**

HOLDER: USBC PA Western District

CASE # 04-29682 Cernuto Incorporated

CLAIMANT: JM Partners LLC, Attorney-in-Fact
for BlueLinx Corp

Listing of the Unclaimed Funds

Affidavit of Creditor

# Brief History Statement & Recap of Supporting Evidence:

BlueLinx Corp was the Creditor in this matter. Creditor changed mailing addresses subsequent to filing the claim. Unfortunately, Creditor neglected to inform the Court or Trustee of this, and that apparently lead to the unclaimed funds in this case.

JM Partners LLC ("Claimant") – who acts both as a Funds Recovery Agent and a Bankruptcy Claim Purchaser / Investor – located the Creditor, disclosed the full details of the account, and sought an engagement to either recover the funds as Agent, or simply to purchase an Assignment of the account. The Creditor elected the former option, and has engaged Claimant for such work as is necessary to secure the release of the funds. Thus, JM Partners LLC makes this application as the Attorney-in-Fact for the Creditor.

## Prepared & Submitted by:

JM Partners LLC PO Box 29940 Richmond, VA 23242-0940 Phone 804-740-2972 jmarshall@jmpartnersllc.com ID & Authority of Creditor's Rep

**Evidence Linking to Case/Debtor** 

LPOA, engaging JM Partners LLC

Affidavit of JM Partners LLC

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